**KYI for Due Diligence**

**.0** INFO

**Introduction**

This information sheet and checklist is intended to provide a structured framework to navigate the legal considerations inherent in the evaluation of prospective companies indicating an Expression of Interest in entering into contracts with the Government of the Maldives. The Economic Council shall ensure that each company meets the following prerequisites to proactively mitigate potential risks in achieving a successful outcome: If the answer is “no” for any submission, an explanation must be annexed, and references to the annexes must be given.

|  |  |  |
| --- | --- | --- |
| 1. **GENERAL** | | |
| Company Name |  | |
| Registration No |  | |
| Date of Incorporation |  | |
| Country of Incorporation |  | |
| Date of Commencement of Business |  | |
| List of all major shareholders |  | |
| List of key directors of the company |  | |
| **Please indicate whether the documents below have been submitted.** | YES | NO |
| Company profile and overview |  |  |
| Company registration certificate |  |  |
| Memorandum of Association |  |  |
| Article of Association |  |  |
| List of all major shareholders, with shareholdings, options, warrants or notes |  |  |
| If investor is a listed company, information for the most recent three years summarizing share performance for all listed exchanges |  |  |

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| --- | --- | --- |
| 1. **LOI Offer** | | |
| **Please indicate whether the documents below have been submitted.** | YES | NO |
| Cover letter summarizing LOI offer |  |  |
| Board resolution confirming interest to enter into negotiations for investment and authorizing the person for the negotiation and MOU/Agreement signing |  |  |
| Proposed method of project financing |  |  |

RMATION ON APPLICANT

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| 1. **COMPANY’S MAJOR BUSINESS ACTIVTIES** |
| 1. |
| 2. |
| 3. |
| 4. |
| 5. |

|  |  |  |  |
| --- | --- | --- | --- |
| 1. **COMPANY’S MAJOR COMPLETED PROJECTS** | | | |
| Project | Core area of engagement | Country | Project Value |
| 1. |  |  |  |
| 2. |  |  |  |
| 3. |  |  |  |
| 4. |  |  |  |
| 5. |  |  |  |
| \* Please provide separate list of Key Projects undertaken within the past 5 years. | | | |

|  |  |  |  |
| --- | --- | --- | --- |
| 1. **COMPANY’S MAJOR ON-GOING PROJECTS** | | | |
| Project | Core area of engagement | Country | Project Value |
| 1. |  |  |  |
| 2. |  |  |  |
| 3. |  |  |  |
| 4. |  |  |  |
| 6. |  |  |  |
| \* Please provide separate list of Key Projects undertaken within the past 5 years. | | | |

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| 1. **DOCUMENTS SHOWING EXPERIENCE IN THE FIELD (For parts 4 and 5)** | | |
| **Please indicate whether the documents below have been submitted.** | YES | NO |
| Project completion certificate |  |  |
| Reference letter |  |  |
| Proof of operation |  |  |
| Proof of development |  |  |

|  |  |
| --- | --- |
| 1. **FINANCIAL DETAILS (Most recent audited financials)** | |
| Details  2023  2022 | (Indicate Year) |
| Revenue |  |
| Net Income |  |
| Authorized Share Capital |  |
| Paid-up Capital |  |
| Total Share Holder’s Equity |  |
| Total Liability |  |
| Working Capital |  |
| Cash and cash equivalent (Including Other Liquid current assets) |  |

|  |  |  |
| --- | --- | --- |
| 1. **FINANCIAL DOCUMENTS (Most recent audited financials)** | | |
| **Please indicate whether the documents below have been submitted.** | YES | NO |
| Information from audited financials / Management accounts |  |  |
| Balance sheets |  |  |
| Income statements |  |  |
| Cash flow statements |  |  |
| Related financial records |  |  |

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| 1. **DECLARATION** |

We hereby declare that the information provided in this form (including the information attached) is full, complete, and true.

|  |  |  |
| --- | --- | --- |
| Name |  | Company Stamp |
| Designation |  |  |
| Signature |  |
| Date |  |